

BEST FINANCIAL PLANNER



1 Cutter Financial Services

Teaticket Hwy, Falmouth • www.cutterfinancialgroup.com

Building wealth and maintaining it is a key to a productive and prosperous future. Determining the proper investment strategies and executing their implementation can keep you up at night. Cutter Financial Services of Falmouth has a team of experts that understand the mechanics of the ever-changing market landscape and can assist you to navigate the uncertain market toward the realization of financial stability and freedom.

Cutter Financial Group is an SEC-registered investment adviser that

specializes in building retirement systems for people that are in the accumulation, transition and distribution stages of their financial life cycle. They not only have the tools to assist their clients with managing their assets, but will educate them as well with all of the resources that can help folks to take control of their financial futures. This allows their clients to have added confidence in their retirement plans and provides added peace of mind.

Jeff Cutter and his talented team can

help guide you toward your financial goals and answer the big questions you have in ways that you can both understand and put into action. Several resources reside on the company's website, including a blog, a podcast and worksheets. They also regularly host classes for people looking to make the next step toward their goals. Jeff has nearly 30 years of experience in the field and founded his company 15 years ago. Cutter Financial now has offices in Falmouth, Duxbury, and Mansfield.

2 Forte Capital

Seapit Rd, Waquoit • www.fortecapital.com

Chris Marvin began in the investment business in the late 1980s and since 2011 has been working with Forte Capital to serve his clients needs in New England, Florida, California, Georgia and Oregon. Mr. Marvin is a member of the Forte Relationship Management team, senior leaders at Forte Capital.

Money is something we all worry about and attaining peace of mind through sound investment and retirement services is important to planning out your financial future. Knowing that the person taking care of your investment and retirement needs goes a long way to taking some of life's cares off your shoulders.

His expertise in portfolio and wealth management and 14 years of private client business, not to mention his previous experience working for three major US and European international brokerage firms, mean he brings experience and know how to a job that is so important to your financial well-being.