

BEST FINANCIAL PLANNER



2 Cape Cod Wealth Strategies

16 Forsythe Ave, S. Yarmouth

• www.capecodwealth.com

Being a leader in the insurance and financial services industry means continually striving for improvement. To keep pace with clients' needs, Cape Cod Wealth Strategies & Insurance Services, LLC, has access to new products, enhanced product features, expanded quality service, and pioneered new technologies. Breaking new ground is part of their tradition.

Making sure you get the proper advice starts with taking an in-depth look at where you are today and where you want to be tomorrow. At Cape Cod Wealth Strategies & Insurance Services, LLC, they know your objectives may change over time, so they approach financial planning as a dynamic, ongoing process that takes into account your personal circumstances, changes in the tax laws, and changes in the marketplace. They can help you design a plan that evolves with you and results in a well-coordinated series of recommendations that can be easily implemented.

Dustin Aiguier, a Certified Financial Planner, and his team, which includes fellow CFP Alan Melanson, and Ernest Aiguier, Jeff Nicholson and Jason Rogers, are at the ready to help you charge into the future with confidence and security.

1 Cutter Financial Services

**237 Teaticket Hwy, Falmouth •
cutterfinancialgroup.com**

Planning for the future and properly managing and building wealth can keep people up at night. What's the right way to invest? Where should we be putting our money? How do we protect what we have?

Cutter Financial Group, LLC, of Falmouth, can help you rest easy.

Cutter Financial Group is an SEC-registered investment advisor that specializes in building retirement systems for people who are in the accumulation, transition, and distribution stages of their financial lifecycle. They help educate their clients and provide them with the information and resources they need to take control of their financial future. This allows their clients to have added confidence in their retirement plan and provides added peace of mind.

Jeff Cutter and his talented team can help guide you toward your financial goals and answer the big questions you have in ways that you can both understand and use. Jeff has nearly 30 years of experience in the field and founded his company 14 years ago. They now have offices in Falmouth, Plymouth, Mansfield and Southlake, Texas.